

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Integral Diagnostics Limited

ACN/ARSN 130 832 816

### 1. Details of substantial holder (1)

Name Integral Diagnostics Limited

ACN/ARSN (if applicable) 130 832 816

There was a change in the interests of the substantial holder on

10/1/2019

The previous notice was given to the company on

23/8/2018

The previous notice was dated

23/8/2018

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's	Voting power (5)	Person's votes	Voting power (5)
Ordinary	36,151,378	23.26%	33,030,139	21.25%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30 Aug 2018	Integral Diagnostics Limited	Release from voluntary escrow	Non-cash pursuant to the voluntary escrow arrangements between Integral Diagnostics Limited and the registered holders of the securities as set out in the Restriction Deed (Radiologist/Management) lodged with ASX on 27 October 2015 (IPO Restriction Deed).	(731,030)	(731,030)
6 Nov 2018				(568,205)	(568,205)
3 Dec 2018				(244,470)	(244,470)
21 Dec 2018		Issue of shares pursuant to the Company's Regional Incentive Scheme.	Non-cash pursuant to an interest free, limited recourse loan. Details of the Regional Incentive Scheme were set out in section 3.3.1.4 of the IPO Prospectus dated 9 October 2015.	6,758	6,758
31 Dec 2018		Release from voluntary escrow	Non-cash pursuant to the voluntary escrow arrangements between Integral Diagnostics Limited and the registered holders of the securities as set out in the Restriction Deed (Radiologist/Management) lodged with ASX on 27 October 2015 (IPO Restriction Deed).	(122,232)	(122,232)
10 Jan 2019				(1,462,060)	(1,462,060)

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Integral Diagnostics Limited	The holders as set out in Annexure A.	The holders as set out in Annexure A.	Restriction on disposal of shares under voluntary escrow arrangements disclosed in Integral Diagnostics Limited's replacement Prospectus dated 9 October 2015, the announcements to ASX on 27 October 2015, 1 July 2016, 16 February 2018 and 2 July 2018 (and as set out in the IPO Restriction Deed, WDR Restriction Deed, NZ1 Restriction Deed, NZ Boyer Restriction Deed, NZ Gee Restriction Deed and GMI Restriction Deed) gives Integral Diagnostics a relevant interest in its own shares under section 608(1)(c) of the Corporations Act. Integral Diagnostics has no right to acquire these shares or to control the voting rights attached to these shares.	33,030,139	33,030,139

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Integral Diagnostics Limited	L8, 14-20 Blackwood St, North Melbourne, Victoria 3205
Holders as set out in Annexure A	C/- L8, 14-20 Blackwood St, North Melbourne, Victoria 3205

**Signature**

print name	Kathryn Davies	capacity	Company Secretary
sign here		date	10 / 1 / 2019

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A**

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder

*Daniel 10 January 2019*

Kathryn Davies  
Company Secretary

Registered Holder	Ordinary Shares
A G TAYLOR (MEDICAL) PTY LTD ATF TAYLOR FAMILY A/C	285,215
ADSUE INVESTMENTS PTY LTD ATF ADSUE INVESTMENT A/C	480,791
AQUASUM PTY LTD ATF AQUASUM A/C	565,989
ASHLEY RODDAM WALTON & LOUISE WALTON ATF WALTON FAMILY A/C	100,845
BRETT SOUNNESS PTY LTD ATF SOUNNESS FAMILY A/C	154,319
BRUCE VALINTINE JACK & MELISA JANE JACK ATF BRUCE JACK FAMILY A/C	480,791
CREGGAN INVESTMENTS PTY LTD ATF CRANFIELD FAMILY A/C	337,062
GEORGE IOANNOU MEDICAL PTY LTD ATF IOANNOU FAMILY A/C	480,791
GERARD BENSOUSSAN ATF BENSOUSSAN INVESTMENT A/C	284,096
JOHAN FREDERIK WEILBACH ATF WEILBACH FAMILY A/C	558,575
LETHEAN HOLDINGS PTY LTD ATF HOWITT NO 8 A/C	1,617,402
MEAKIN PROFESSIONAL INVESTMENTS PTY LTD ATF HOWITT NO 6 A/C	1,617,402
MITTAL HOLDINGS PTY LTD ATF HOWITT NO 12 A/C	1,589,990
MS JULIE ELIZABETH BROADFOOT & MR COLIN GERARD BENNETT ATF BENNETT AND BROADFOOT A/C	118,156
NEW IMAGING PTY LTD ATF NEW IMAGING A/C	1,370,680
NW3 PTY LTD ATF HOWITT NO 7 A/C	1,617,402
PHILIPPA SHINE ATF SHINE SHARE A/C	568,192
REGATTA INVESTMENTS PTY LTD ATF REGATTA INVESTMENT A/C	236,321
ROBERTS & HALL HOLDINGS PTY LTD ATF ROBERTS & HALL FAMILY A/C	568,205
SRL INVEST PTY LTD ATF KDF SUPER FUND A/C	420,056
TANG MEDICAL PTY LTD ATF TANG FAMILY A/C	564,677
VISIONARY IMAGING PTY LTD ATF LU FAMILY PROSPERITY A/C	1,059,366
WATTS INVESTMENT HOLDINGS PTY LTD ATF WATTS FAMILY A/C	480,791
WILLOWBAY RISE PTY LTD ATF HOWITT NO 5 A/C	1,617,402
WYNDHAM SALTER PTY LTD ATF HOWITT NO 10 A/C	1,617,402
CLIGHT PTY LTD ATF LIGHTFOOT FAMILY A/C	1,553,440
JASMAT PTY LTD ATF BREMNER FAMILY A/C	1,462,060
JOHN LIVINGSTON PTY LTD ATF LIVINGSTON FAMILY A/C	1,553,440
MUZRAY PTY LTD ATF MURRAY FAMILY A/C	776,720
TIM LAGANA & AMANDA LAGANA ATF LAGANA FAMILY TRUST	53,810
SIXTIETH ESROG PTY LTD ATF THE HOUGHTON CAPITAL DISCRETIONARY TRUST	119,442
ELDRIDGE PINES PTY LTD ATF N A WALTERS FAMILY ACCOUNT	119,442
JOHN MATTHEW ROGAN & ANNE MARGARET ROGAN ATF THE JM ROGAN FAMILY TRUST	119,442
PRENTES PTY LTD ATF THE NAGORCKA FAMILY TRUST	119,442
GOODEAR MUSIC PTY LTD ATF THE GOODEAR TRUST	376,682
PETER J ANSLEY & ST LEGER M REEVES & STEPHEN EICHSTEADT & THOMAS Q ST LEGER REEVES ATF MAGNOLIA A/C	3,710,685
BECA TRUSTEE SERVICES LTD ATF ABIKHAIR A/C	80,602
LUCINDA KATHLEEN BOYER	125,042
BREW NEURORADIOLOGY TRUSTEE LTD ATF BREW FAMILY A/C	277,641
JAMES CALDWELL	218,898
ANDREW WYN CLARKE & PAUL JOHN MCCORMICK ATF WYN FAMILY A/C	495,026
CORBEC LTD	80,602
RICHARD ROBIN GEE	40,000
JOHN KER AYTON HOPE	192,114
GARETH CAMPBELL HUGHES	89,530
MAURICE WILLIAM MORIARTY	632,804
REEF POINT LIMITED ATF REEF POINT A/C	277,641
RICHARD CLIFFORD SUDELL	191,621
SIMON GERARD VODANOVICH	147,656
ADAM NOEL WORTHINGTON & F H TRUSTEE PTY LTD & HELEN LOUISE MARY WORTHINGTON ATF BIRDINGTON A/C	247,514
ALPENGLOW AUSTRALIA PTY LTD	1,170,167
BRETT SOUNNESS	6,758
	<u>33,030,139</u>