

14 February 2018

Dear Shareholder

You will shortly receive your copy of the formal offer document from Capitol Health Holdings Pty Limited.

I want to reiterate that your directors unanimously recommend that you **REJECT** Capitol's unsolicited and deficient offer. All of the directors of the Company, including both radiologists on the board, intend to **REJECT** the offer for their shares.

The Integral Board believes that Capitol's offer is opportunistic, does not reflect the inherent value of the Company and that the 90% minimum acceptance condition cannot be satisfied, given the holders of approximately 33% of shares have already stated that they intend to reject the offer.

Further details concerning the reasons for the Board's recommendation are set out in the ASX announcement that was sent to you on 6 February 2018. A more fulsome explanation will be set out in our formal response in the target's statement which we intend to send to you within the next 15 days.

To reject the offer, you should **IGNORE** all documents sent to you by Capitol.

If you have any questions, you may contact the information line on 1300 117 908 (within Australia) or +61 3 9415 4336 (outside Australia) or visit our website at [www.integraldiagnostics.com.au/page/for-investors/](http://www.integraldiagnostics.com.au/page/for-investors/).

Yours faithfully

Helen Kurincic  
Chairman