

Integral Diagnostics Update on Capitol Health Takeover Bid

1 February 2018, Melbourne: Integral Diagnostics Limited (the “Company”) (ASX:IDX) notes the announcement made by Capitol Health (ASX:CAJ) on 31 January 2018 and the lodgement of its Replacement Bidder’s Statement in regard to its unsolicited takeover offer for Integral Diagnostics announced on 29 November 2017.

The Company raised matters of material concern with Capitol Health regarding the original Bidder’s Statement lodged with ASX on Friday 22 December 2017 and subsequent draft documents submitted by Capitol Health to the Company. This was to ensure that Integral shareholders are provided with a Bidder’s Statement that is complete, accurate and meets legal requirements so that Integral shareholders are able to make an appropriately informed assessment of Capitol Health’s predominantly scrip offer. Each time, the Company responded to Capitol Health within a matter of days.

The Company notes that Capitol Health acknowledged numerous defects in its documents evident by the extensive revisions in the Replacement Bidder’s Statement released to the ASX on 31 January 2018 (including the incorporation of an investigating accountant’s report). The extent of the revisions are highlighted in the marked-up Supplementary Bidder’s Statement released on that same date.

The Board of Integral Diagnostics will respond to the Replacement Bidder’s Statement in due course.

Integral Diagnostics shareholders should **take no action** regarding Capitol Health’s takeover bid until further advised.

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About IDX:

Integral Diagnostics (IDX) is a leading provider of medical imaging services in Victoria, Queensland and Western Australia. The company provides state of the art diagnostic services to patients and their referrers at 45 radiology clinics, including 14 hospital sites. IDX employs some of the country’s leading radiologists and nuclear medicine specialists in a unique medical leadership model that ensures quality patient care, service and access. Good medicine is good business.