

Friday, 22 December 2017

Dear Shareholders,

Integral Diagnostics reiterates TAKE NO ACTION following release of Capitol Health Bidder's Statement

The Board of Integral Diagnostics Limited (ASX: IDX) ("Integral") notes that Capitol Health Limited (ASX: CAJ) lodged its Bidder's Statement this afternoon in relation to its unsolicited takeover offer for your shares in Integral.

The Board and management are working with our advisors to review the terms of the takeover offer. We will respond to Capitol Health and provide a recommendation to shareholders in due course.

You should wait until you receive the Target's Statement from the Board which will contain the Board's recommendation and its rationale, an outline of shareholder options and an opinion from an independent expert as to whether the offer is fair and reasonable to shareholders.

Until that time, the Board reiterates that shareholders should **TAKE NO ACTION** in relation to this hostile takeover bid and you should not respond to the Bidder's Statement or sign any documentation.

Your Board will make further announcements so that shareholders are fully informed.

Yours sincerely,

Helen Kurincic
Independent Chairman
Integral Diagnostics Limited

About IDX:

Integral Diagnostics (IDX) is a leading provider of medical imaging services in Victoria, Queensland and Western Australia. The company provides state of the art diagnostic services to patients and their referrers at 44 radiology clinics, including 12 hospital sites. IDX employs some of the country's leading radiologists and nuclear medicine specialists in a unique medical leadership model that ensures quality patient care, service and access.